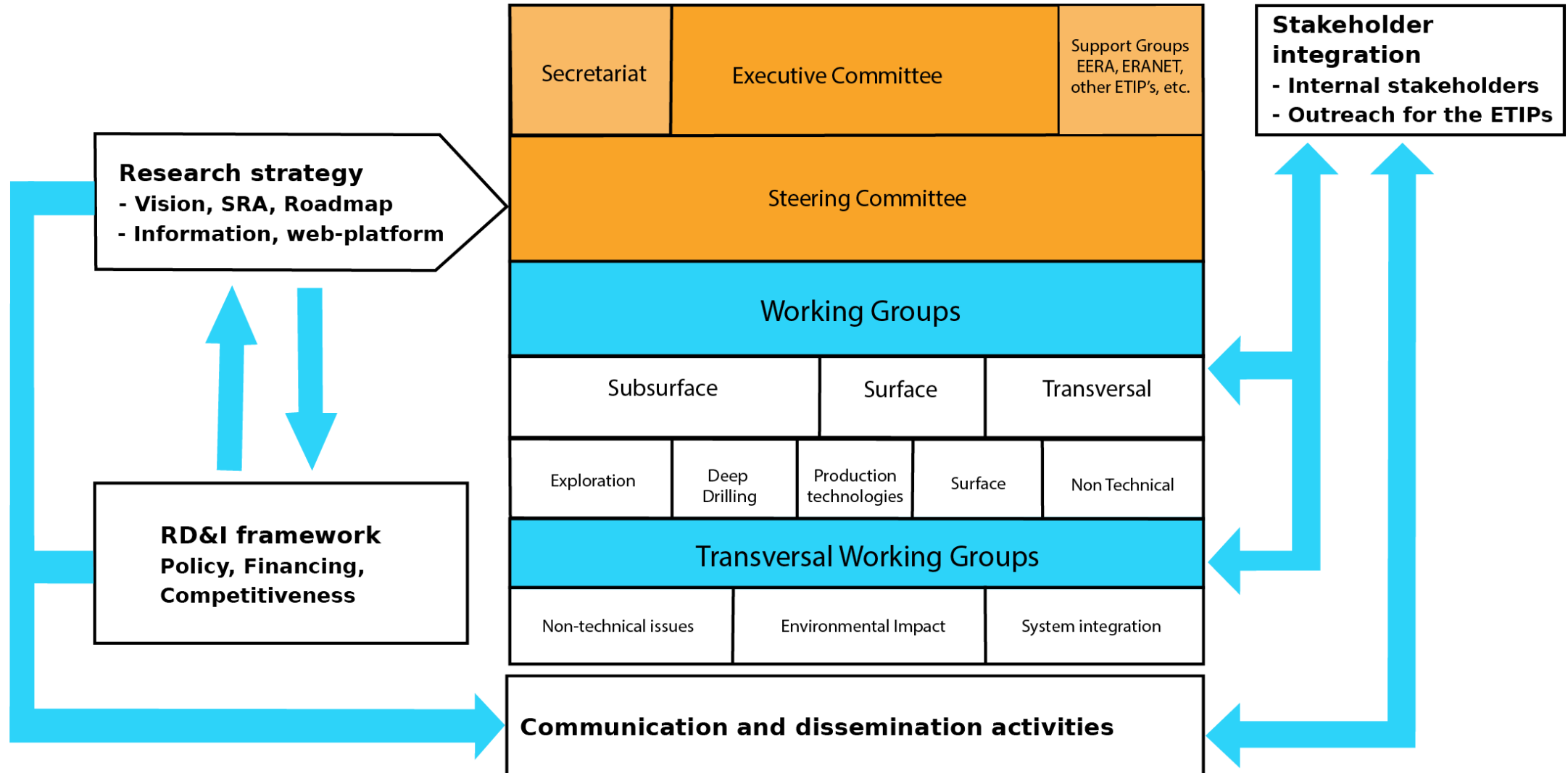


DG ETIP presentation

Brussels, 16/11/2017

Structure



Best practices

- Initiative launched by the industry
- Composition of the SC: **12 elected** (7 Industry + 5 Research) and **4 appointed** (EGEC, EERA-JPGE, ERANET / Member States , IEA-Geothermal)
- Launched in March 2016: today ca **200 members**
- Good support from **Member States**: SET-Plan SC, ERANET, TWG
- **Momentum** for geothermal R&D projects:
 - H2020, EC support to Geothermal Energy R&I: FP6 + FP7= 49 M€; 2014-15 WP= 70 M€
 - Geotermica (almost €32 million)

Main challenges

- Slow **market development** in the EU...keep momentum
- Liaison with **other ETIPs** (SNET,...)...uncertainty on collaboration
- Involve **other industries**: Oil&Gas exploration, Deep drilling...large players, multi-technologies
- RD&I for conventional geothermal and for new generation of technologies, **opportunities & competitiveness on the global market**

14:00	15:00	16:00
Deep geothermal – underground RES1, RES11, RES14, RES28	Shallow geothermal RES1, RES14	Deep geothermal – above ground RES12, RES13,